

# Track record – Straight bonds

(As of Jul 10, 2018)

		JHF #231	JHF #232	JHF #233	JHF #234	JHF #235	JHF #236
Issue size		¥50.0 bn	¥10.0 bn	¥10.0 bn	¥30.0 bn	¥15.0 bn	¥40.0 bn
Pricing date		Apr 6, 2018	Apr 6, 2018	Apr 6, 2018	May 11, 2018	May 11, 2018	May 11, 2018
Issue date		Apr 13, 2018	Apr 13, 2018	Apr 13, 2018	May 18, 2018	May 18, 2018	May 18, 2018
Maturity date		Jun 20, 2023	Apr 20, 2028	Apr 20, 2038	Jun 20, 2023	May 19, 2028	Mar 19, 2048
Initial interest payment date		Dec 20, 2018	Sep 20, 2018	Sep 20, 2018	Dec 20, 2018	Sep 20, 2018	Sep 20, 2018
Interest payment date (excluding the initial date)		Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20
Coupon rate		0.060%	0.215%	0.583%	0.050%	0.225%	0.885%
Issue price		¥100 per ¥100					
Bond rating	S&P	A+	A+	A+	A+	A+	A+
	R&I	AA+	AA+	AA+	AA+	AA+	AA+
Launching spread		-	17.5bps(0.175%)	6.0bps(0.060%)	-	17.5bps(0.175%)	14.0bps(0.140%)

		JHF #237	JHF #238	JHF #239	JHF #240	JHF #241	JHF #242
Issue size		¥30.0 bn	¥10.0 bn	¥10.0 bn	¥50.0 bn	¥20.0 bn	¥10.0 bn
Pricing date		Jun 6, 2018	Jun 6, 2018	Jun 6, 2018	Jul 10, 2018	Jul 10, 2018	Jul 10, 2018
Issue date		Jun 13, 2018	Jun 13, 2018	Jun 13, 2018	Jul 18, 2018	Jul 18, 2018	Jul 18, 2018
Maturity date		Jun 20, 2023	Jun 20, 2028	Jun 20, 2033	Sep 20, 2023	Jul 20, 2028	Jul 20, 2038
Initial interest payment date		Dec 20, 2018	Sep 20, 2018	Dec 20, 2018	Mar 20, 2019	Dec 20, 2018	Dec 20, 2018
Interest payment date (excluding the initial date)		Jun 20 and Dec 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Jun 20 and Dec 20
Coupon rate		0.050%	0.225%	0.393%	0.040%	0.205%	0.540%
Issue price		¥100 per ¥100					
Bond rating	S&P	A+	A+	A+	A+	A+	A+
	R&I	AA+	AA+	AA+	AA+	AA+	AA+
Launching spread		-	18.0bps(0.180%)	10.5bps(0.105%)	-	16.5bps(0.165%)	6.0bps(0.060%)

\* Bond ratings are as of the time when bonds were issued