

Track record – Straight bonds

(As of February 7, 2018)

		JHF #218	JHF #219	JHF #220	JHF #221	JHF #222	JHF #223	JHF #224
Issue size		¥20.0 bn	¥15.0 bn	¥15.0 bn	¥25.0 bn	¥15.0 bn	¥15.0 bn	¥30.0 bn
Pricing date		Oct 6, 2017	Oct 6, 2017	Oct 6, 2017	Nov 8, 2017	Nov 8, 2017	Nov 8, 2017	Nov 8, 2017
Issue date		Oct 16, 2017	Oct 16, 2017	Oct 16, 2017	Nov 15, 2017	Nov 15, 2017	Nov 15, 2017	Nov 15, 2017
Maturity date		Dec 20, 2022	Oct 20, 2027	Oct 20, 2037	Dec 20, 2022	Nov 19, 2027	Nov 19, 2032	Sep 20, 2047
Initial interest payment date		Jun 20, 2018	Mar 20, 2018	Mar 20, 2018	Jun 20, 2018	Mar 20, 2018	Mar 20, 2018	Mar 20, 2018
Interest payment date (excluding the initial date)		Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20
Coupon rate		0.040%	0.235%	0.616%	0.060%	0.210%	0.403%	0.953%
Issue price		¥100 per ¥100						
Bond rating	S&P	A+						
	R&I	AA+						
Launching spread		-	18.5bps(0.185%)	4bps(0.040%)	-	18.5bps(0.185%)	11.5bps(0.115%)	14bps(0.140%)

		JHF #225	JHF #226	JHF #227	JHF #228	JHF #229	JHF #230
Issue size		¥25.0 bn	¥25.0 bn	¥15.0 bn	¥15.0 bn	¥30.0 bn	¥10.0 bn
Pricing date		Dec 6, 2017	Dec 6, 2017	Jan 12, 2018	Jan 12, 2018	Feb 7, 2018	Feb 7, 2018
Issue date		Dec 13, 2017	Dec 13, 2017	Jan 19, 2018	Jan 19, 2018	Feb 15, 2018	Feb 15, 2018
Maturity date		Dec 20, 2022	Dec 20, 2027	Jan 20, 2028	Jan 20, 2038	Mar 20, 2023	Feb 18, 2028
Initial interest payment date		Jun 20, 2018					
Interest payment date (excluding the initial date)		Jun 20 and Dec 20					
Coupon rate		0.060%	0.240%	0.260%	0.630%	0.060%	0.260%
Issue price		¥100 per ¥100					
Bond rating	S&P	A+	A+	A+	A+	A+	A+
	R&I	AA+	AA+	AA+	AA+	AA+	AA+
Launching spread		-	18.0bps(0.180%)	18.5bps(0.185%)	4bps(0.040%)	-	18.0bps(0.180%)

* Bond ratings are as of the time when bonds were issued