

Track record – Straight bonds

(As of September 8, 2017)

	JHF #204	JHF #205	JHF #206	JHF #207	JHF #208	JHF #209	JHF #210
Issue size	¥35.0 bn	¥15.0 bn	¥10.0 bn	¥35.0 bn	¥15.0 bn	¥30.0 bn	¥10.0 bn
Pricing date	Apr 12, 2017	Apr 12, 2017	Apr 12, 2017	May 12, 2017	May 12, 2017	Jun 8, 2017	Jun 8, 2017
Issue date	Apr 19, 2017	Apr 19, 2017	Apr 19, 2017	May 19, 2017	May 19, 2017	Jun 15, 2017	Jun 15, 2017
Maturity date	Mar 18, 2022	Apr 20, 2027	Apr 20, 2037	Jun 20, 2022	May 20, 2027	Jun 20, 2022	Jun 18, 2027
Initial interest payment date	Sep 20, 2017	Dec 20, 2017	Dec 20, 2017				
Interest payment date (excluding the initial date)	Mar 20 and Sep 20	Jun 20 and Dec 20	Jun 20 and Dec 20				
Coupon rate	0.020%	0.200%	0.655%	0.020%	0.215%	0.020%	0.215%
Issue price	¥100 per ¥100						
Bond rating	S&P	A+	A+	A+	A+	A+	A+
	R&I	AA+	AA+	AA+	AA+	AA+	AA+
Launching spread	-	16.5bps(0.165%)	5.0bps(0.050%)	-	16.5bps(0.165%)	-	16.0bps(0.160%)

	JHF #211	JHF #212	JHF #213	JHF #214	JHF #215	JHF #216	JHF #217
Issue size	¥10.0 bn	¥15.0 bn	¥15.0 bn	¥10.0 bn	¥15.0 bn	¥25.0 bn	¥10.0 bn
Pricing date	Jun 8, 2017	Jul 11, 2017	Jul 11, 2017	Jul 11, 2017	Aug 4, 2017	Sep 8, 2017	Sep 8, 2017
Issue date	Jun 15, 2017	Jul 19, 2017	Jul 19, 2017	Jul 19, 2017	Aug 14, 2017	Sep 15, 2017	Sep 15, 2017
Maturity date	Jun 18, 2032	Sep 20, 2022	Jul 20, 2027	Jul 17, 2037	Aug 20, 2027	Sep 20, 2022	Sep 17, 2027
Initial interest payment date	Dec 20, 2017	Mar 20, 2018	Dec 20, 2017	Dec 20, 2017	Dec 20, 2017	Mar 20, 2018	Mar 20, 2018
Interest payment date (excluding the initial date)	Jun 20 and Dec 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20
Coupon rate	0.406%	0.030%	0.260%	0.673%	0.230%	0.040%	0.170%
Issue price	¥100 per ¥100						
Bond rating	S&P	A+	A+	A+	A+	A+	A+
	R&I	AA+	AA+	AA+	AA+	AA+	AA+
Launching spread	10.5bps(0.105%)	-	16.5bps(0.165%)	5.0bps(0.050%)	16.5bps(0.165%)	-	16.0bps(0.160%)

* Bond ratings are as of the time when bonds were issued