

Track record – Straight bonds

(As of March 10, 2017)

	JHF #187	JHF #188	JHF #189	JHF #190	JHF #191	JHF #192	JHF #193
Issue size	¥15.0 bn	¥25.0 bn	¥10.0 bn	¥30.0 bn	¥40.0 bn	¥10.0 bn	¥50.0 bn
Pricing date	Apr 12, 2016	May 17, 2016	Jun 2, 2016	Jun 9, 2016	Jul 12, 2016	Jul 12, 2016	Sep 8, 2016
Issue date	Apr 19, 2016	May 24, 2016	Jun 9, 2016	Jun 16, 2016	Jul 20, 2016	Jul 20, 2016	Sep 15, 2016
Maturity date	Apr 20, 2026	May 20, 2026	Mar 19, 2046	Jun 19, 2026	Jul 17, 2026	Jul 18, 2036	Sep 18, 2026
Initial interest payment date	Sep 20, 2016	Sep 20, 2016	Sep 20, 2016	Dec 20, 2016	Dec 20, 2016	Dec 20, 2016	Mar 20, 2017
Interest payment date (excluding the initial date)	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Mar 20 and Sep 20
Coupon rate	0.090%	0.090%	0.539%	0.080%	0.060%	0.180%	0.075%
Issue price	¥100 per ¥100						
Bond rating	S&P	A+	A+	A+	A+	A+	A+
	R&I	AA+	AA+	AA+	AA+	AA+	AA+
Launching spread	-	-	19.0bps(0.190%)	-	-	-	13.5bps(0.135%)

	JHF #194	JHF #195	JHF #196	JHF #197	JHF #198	JHF #199	JHF #200
Issue size	¥40.0 bn	¥10.0 bn	¥10.0 bn	¥10.0 bn	¥20.0 bn	¥25.0 bn	¥10.0 bn
Pricing date	Oct 12, 2016	Oct 12, 2016	Oct 25, 2016	Dec 8, 2016	Dec 8, 2016	Jan 13, 2017	Jan 13, 2017
Issue date	Oct 19, 2016	Oct 19, 2016	Nov 1, 2016	Dec 15, 2016	Dec 15, 2016	Jan 20, 2017	Jan 20, 2017
Maturity date	Oct 20, 2026	Oct 20, 2036	Sep 20, 2046	Dec 20, 2021	Dec 18, 2026	Jan 20, 2027	Jan 20, 2037
Initial interest payment date	Mar 20, 2017	Mar 20, 2017	Mar 20, 2017	Jun 20, 2017	Jun 20, 2017	Jun 20, 2017	Jun 20, 2017
Interest payment date (excluding the initial date)	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Jun 20 and Dec 20			
Coupon rate	0.075%	0.448%	0.630%	0.001%	0.155%	0.200%	0.645%
Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100.001 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
Bond rating	S&P	A+	A+	A+	A+	A+	A+
	R&I	AA+	AA+	AA+	AA+	AA+	AA+
Launching spread	13.0bps(0.130%)	5.0bps(0.050%)	14.0bps(0.140%)	-	12.5bps(0.125%)	15.0bps(0.150%)	5.0bps(0.050%)

* Bond ratings are as of the time when bonds were issued

Track record – Straight bonds

(As of March 10, 2017)

	JHF #201	JHF #202	JHF #203
Issue size	¥10.0 bn	¥15.0 bn	¥10.0 bn
Pricing date	Feb 10, 2017	Feb 10, 2017	Mar 10, 2017
Issue date	Feb 17, 2017	Feb 17, 2017	Mar 17, 2017
Maturity date	Mar 18, 2022	Feb 19, 2027	Mar 19, 2027
Initial interest payment date	Sep 20, 2017	Jun 20, 2017	Sep 20, 2017
Interest payment date (excluding the initial date)	Mar 20 and Sep 20	Jun 20 and Dec 20	Mar 20 and Sep 20
Coupon rate	0.030%	0.255%	0.240%
Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
Bond rating	S&P	A+	A+
	R&I	AA+	AA+
Launching spread	-	16.0bps(0.160%)	15.0bps(0.150%)

* Bond ratings are as of the time when bonds were issued