

# Track record – Straight bonds

(As of February 9, 2016)

	JHF #180	JHF #181	JHF #182	JHF #183	JHF #184	JHF #185	JHF #186
Issue size	¥10.0 bn	¥25.0 bn	¥5.0 bn	¥10.0 bn	¥15.0 bn	¥10.0 bn	¥10.0 bn
Pricing date	Jan 15, 2016	Jan 15, 2016	Jan 15, 2016	Jan 15, 2016	Feb 9, 2016	Feb 9, 2016	Feb 9, 2016
Issue date	Jan 22, 2016	Jan 22, 2016	Jan 22, 2016	Jan 22, 2016	Feb 17, 2016	Feb 17, 2016	Feb 17, 2016
Maturity date	Mar 19, 2021	Jan 20, 2026	Jan 20, 2031	Jan 18, 2036	Feb 20, 2026	Feb 20, 2031	Feb 20, 2036
Initial interest payment date	Sep 20, 2016	Jun 20, 2016					
Interest payment date (excluding the initial date)	Mar 20 and Sep 20	Jun 20 and Dec 20					
Coupon rate	0.150%	0.420%	0.687%	1.007%	0.195%	0.482%	0.830%
Issue price	¥100 per ¥100						
Bond rating	S&P	A+	A+	A+	A+	A+	A+
	R&I	AA+	AA+	AA+	AA+	AA+	AA+
Launching spread	13bps(0.13%)	18.0bps(0.180%)	9.5bps(0.095%)	3.5bps(0.035%)	17.0bps(0.170%)	12.5bps(0.125%)	6.5bps(0.065%)

\* Bond ratings are as of the time when bonds were issued