

Track record – Straight bonds

(As of December 10, 2015)

| | JHF #168 | JHF #169 | JHF #170 | JHF #171 | JHF #172 | JHF #173 | JHF #174 |
|--|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Issue size | ¥20.0 bn | ¥5.0 bn | ¥15.0 bn | ¥10.0 bn | ¥20.0 bn | ¥10.0 bn | ¥10.0 bn |
| Pricing date | Sep 10, 2015 | Sep 10, 2015 | Sep 10, 2015 | Oct 27, 2015 | Oct 27, 2015 | Oct 27, 2015 | Oct 27, 2015 |
| Issue date | Sep 17, 2015 | Sep 17, 2015 | Sep 17, 2015 | Nov 4, 2015 | Nov 4, 2015 | Nov 4, 2015 | Nov 4, 2015 |
| Maturity date | Sep 19, 2025 | Sep 17, 2027 | Sep 20, 2035 | Dec 18, 2020 | Nov 20, 2025 | Nov 20, 2030 | Nov 20, 2035 |
| Initial interest payment date | Mar 20, 2016 | Mar 20, 2016 | Dec 20, 2015 | Jun 20, 2016 | Mar 20, 2016 | Mar 20, 2016 | Mar 20, 2016 |
| Interest payment date (excluding the initial date) | Mar 20 and Sep 20 | Mar 20 and Sep 20 | Jun 20 and Dec 20 | Jun 20 and Dec 20 | Mar 20 and Sep 20 | Mar 20 and Sep 20 | Mar 20 and Sep 20 |
| Coupon rate | 0.495% | 0.617% | 1.180% | 0.156% | 0.501% | 0.789% | 1.129% |
| Issue price | ¥100 per ¥100 |
| Bond rating | S&P | AA— | AA— | A+ | A+ | A+ | A+ |
| | R&I | AA+ | AA+ | AA+ | AA+ | AA+ | AA+ |
| Launching spread | 13bps(0.13%) | 11bps(0.11%) | 5.0bps(0.05%) | 10bps(0.10%) | 19bps(0.19%) | 10bps(0.10%) | 4.0bps(0.04%) |

* Bond ratings are as of the time when bonds were issued

| | JHF #175 | JHF #176 | JHF #177 | JHF #178 | JHF #179 |
|--|-------------------|-------------------|-------------------|-------------------|-------------------|
| Issue size | ¥20.0 bn | ¥10.0 bn | ¥25.0 bn | ¥5.0 bn | ¥10.0 bn |
| Pricing date | Dec 3, 2015 | Dec 10, 2015 | Dec 10, 2015 | Dec 10, 2015 | Dec 10, 2015 |
| Issue date | Dec 10, 2015 | Dec 17, 2015 | Dec 17, 2015 | Dec 17, 2015 | Dec 17, 2015 |
| Maturity date | Sep 20, 2045 | Dec 18, 2020 | Dec 19, 2025 | Dec 20, 2030 | Dec 20, 2035 |
| Initial interest payment date | Mar 20, 2016 | Jun 20, 2016 | Jun 20, 2016 | Jun 20, 2016 | Mar 20, 2016 |
| Interest payment date (excluding the initial date) | Mar 20 and Sep 20 | Jun 20 and Dec 20 | Jun 20 and Dec 20 | Jun 20 and Dec 20 | Mar 20 and Sep 20 |
| Coupon rate | 1.625% | 0.161% | 0.484% | 0.760% | 1.098% |
| Issue price | ¥100 per ¥100 |
| Bond rating | S&P | A+ | A+ | A+ | A+ |
| | R&I | AA+ | AA+ | AA+ | AA+ |
| Launching spread | 23bps(0.23%) | 12bps(0.12%) | 17.5bps(0.175%) | 9.0bps(0.09%) | 5.0bps(0.05%) |

* Bond ratings are as of the time when bonds were issued