

Track record – Straight bonds

(As of August 4, 2015)

	JHF #156	JHF #157	JHF #158	JHF #159	JHF #160	JHF #161	JHF #162
Issue size	¥5.0 bn	¥20.0 bn	¥10.0 bn	¥20.0 bn	¥20.0 bn	¥5.0 bn	¥25.0 bn
Pricing date	Apr 28, 2015	Apr 28, 2015	Apr 28, 2015	Apr 28, 2015	Jun 5, 2015	Jun 5, 2015	Jun 5, 2015
Issue date	May 11, 2015	May 11, 2015	May 15, 2015	May 11, 2015	Jun 12, 2015	Jun 12, 2015	Jun 12, 2015
Maturity date	May 20, 2022	May 20, 2025	May 20, 2027	May 18, 2035	Jun 20, 2025	Jun 18, 2027	Jun 20, 2035
Initial interest payment date	Sep 20, 2015	Sep 20, 2015	Sep 20, 2015	Sep 20, 2015	Dec 20, 2015	Dec 20, 2015	Sep 20, 2015
Interest payment date (excluding the initial date)	Mar 20 and Sep 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Mar 20 and Sep 20			
Coupon rate	0.187%	0.411%	0.547%	1.125%	0.573%	0.713%	1.299%
Issue price	¥100 per ¥100						
Bond rating	S&P	AA–	AA–	AA–	AA–	AA–	AA–
	R&I	AA+	AA+	AA+	AA+	AA+	AA+
Launching spread	9.5bps(0.095%)	11bps(0.11%)	10bps(0.10%)	4.5bps(0.045%)	9.5bps(0.095%)	8bps(0.08%)	5.0bps(0.05%)

* Bond ratings are as of the time when bonds were issued

	JHF #163	JHF #164	JHF #165	JHF #166	JHF #167
Issue size	¥5.0 bn	¥25.0 bn	¥5.0 bn	¥20.0 bn	¥10.0 bn
Pricing date	Jul 29, 2015	Jul 29, 2015	Jul 29, 2015	Jul 29, 2015	Aug 4, 2015
Issue date	Aug 5, 2015	Aug 5, 2015	Aug 5, 2015	Aug 5, 2015	Aug 11, 2015
Maturity date	Aug 19, 2022	Aug 20, 2025	Aug 20, 2027	Aug 20, 2035	Jun 20, 2045
Initial interest payment date	Dec 20, 2015				
Interest payment date (excluding the initial date)	Jun 20 and Dec 20				
Coupon rate	0.263%	0.514%	0.639%	1.221%	1.659%
Issue price	¥100 per ¥100				
Bond rating	S&P	AA–	AA–	AA–	AA–
	R&I	AA+	AA+	AA+	AA+
Launching spread	9.5bps(0.095%)	10.5bps(0.105%)	9bps(0.09%)	4.0bps(0.04%)	22bps(0.22%)

* Bond ratings are as of the time when bonds were issued