

Track record – Straight bonds

(As of November 27, 2014)

	JHF #151	JHF #152	JHF #153	JHF #154	JHF #155
Issue size	¥10.0 bn	¥10.0 bn	¥10.0 bn	¥30.0 bn	¥10.0 bn
Pricing date	Jun 11, 2014	Aug 28, 2014	Oct 3, 2014	Nov 27, 2014	Nov 27, 2014
Issue date	Jun 18, 2014	Sep 4, 2014	Oct 10, 2014	Dec 4, 2014	Dec 4, 2014
Maturity date	Jun 20, 2019	Sep 20, 2019	Sep 20, 2044	Dec 20, 2017	Dec 20, 2019
Initial interest payment date	Dec 19, 2014	Mar 20, 2015	Mar 20, 2015	Jun 19, 2015	Jun 19, 2015
Interest payment date (excluding the initial date)	Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Jun 20 and Dec 20
Coupon rate	0.239%	0.198%	1.874%	0.102%	0.152%
Issue price	¥100 per ¥100				
Bond rating	S&P	AA-	AA-	AA-	AA-
	R&I	AA+	AA+	AA+	AA+
Launching spread	5bps(0.05%)	4.5bps(0.045%)	23bps(0.23%)	4.0bps(0.04%) **	4.5bps(0.045%)

* Bond ratings are as of the time when bonds were issued

** Marketing spread