

Track record – Straight bonds

(As of Mar 7, 2014)

	JHF #144	JHF #145	JHF #146	JHF #147	JHF #148	JHF #149	JHF #150
Issue size	¥5.0 bn	¥10.0 bn	¥5.0 bn	¥10.0 bn	¥15.0 bn	¥5.0 bn	¥10.0 bn
Pricing date	Dec 6, 2013	Dec 6, 2013	Jan 17, 2014	Jan 17, 2014	Jan 21, 2014	Mar 7, 2014	Mar 7, 2014
Issue date	Dec 13, 2013	Dec 13, 2013	Jan 24, 2014	Jan 24, 2014	Jan 28, 2014	Mar 14, 2014	Mar 14, 2014
Maturity date	Dec 20, 2023	Dec 20, 2028	Jan 19, 2024	Jan 19, 2029	Dec 18, 2043	Mar 19, 2024	Mar 19, 2029
Initial interest payment date	Jun 20, 2014	Sep 20, 2014	Sep 20, 2014				
Interest payment date (excluding the initial date)	Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20				
Coupon rate	0.748%	1.161%	0.757%	1.146%	1.975%	0.704%	1.112%
Issue price	¥100 per ¥100	¥100 per ¥100	¥ 100 per ¥ 100				
Bond rating	S&P	AA—	AA—	AA-	AA-	AA-	AA-
	R&I	AA+	AA+	AA+	AA+	AA+	AA+
Launching spread	9bps(0.09%)	9bps(0.09%)	9bps(0.09%)	9bps(0.09%)	28bps(0.28%)	8bps(0.08%)	8bps(0.08%)

* Bond ratings are as of the time when bonds were issued